"Evidence based media strategy –

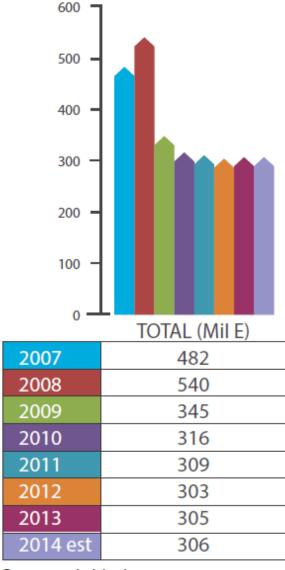
Myths and truths in online advertising"

Ioan Simu – Mercury Research, Romania Liviu Boitan – MediaCom, Romania



Advertising Money

- Largest expenditure
- Main hope for brand revenue





Source: Initiative

Interest from Marketers

Lack of knowledge on:

- Using communication objectives
- Contribution of the creative part
- Consequences of budget cuts
- Online advertising impact





Mercury Research's Answer - Fundamental Research

2010-2013

- > 140 brands
- 7 categories, goods and services
- Partners: Hochland, Unilever

Challenging:

- No info on OOH and Online
- Change in media monitoring suppliers

Results:

- > TV and Print only
- > 1 year

2014

- > MediaCom
- > 660 brands,
- > 30+ categories
- TV, Print, Radio, Internet
- > 2,5 years



Interest from Marketers

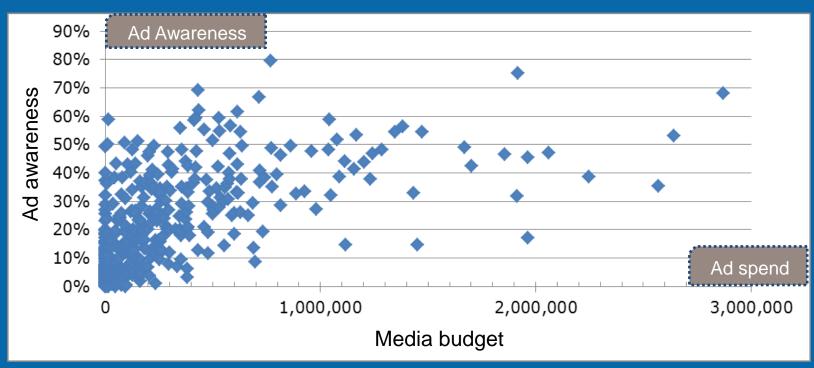
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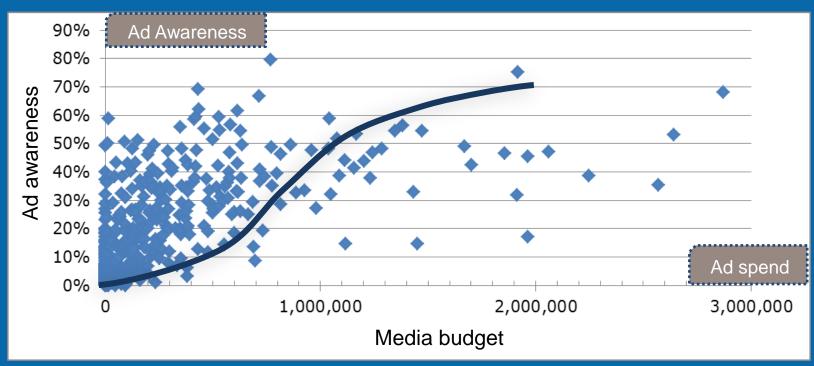


Impact of Advertising Expenditure on Ad Awareness



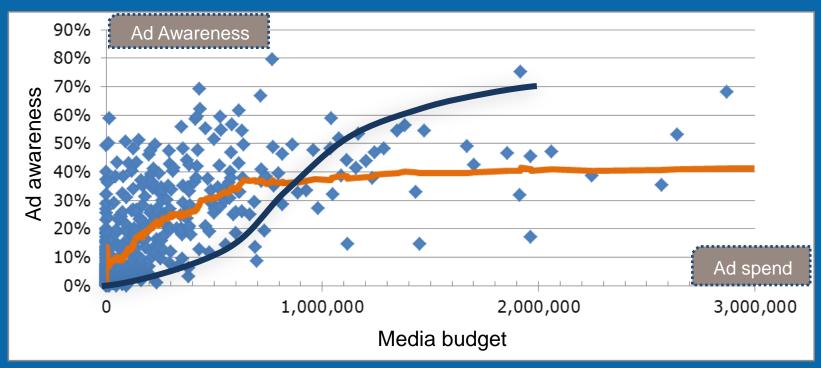


Impact of Advertising Expenditure on Ad Awareness



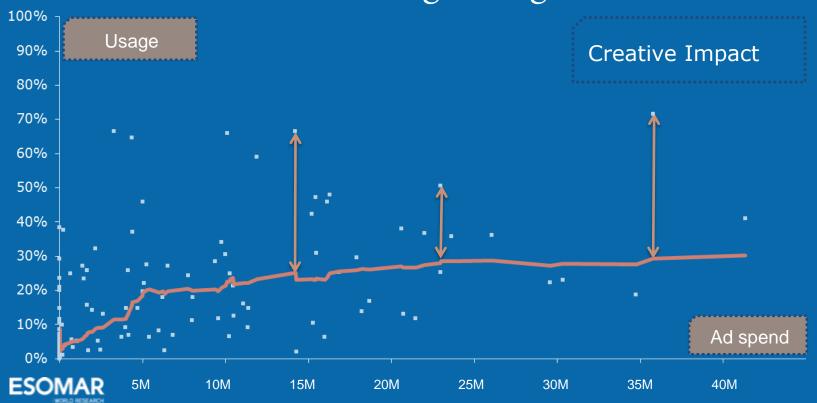


Awareness grows fast with expenditure up until ~700K





Awareness but a means to get usage



Interest from Marketers

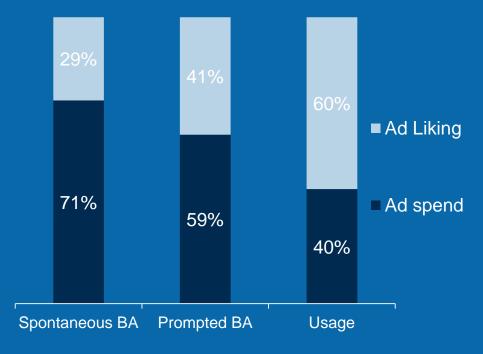
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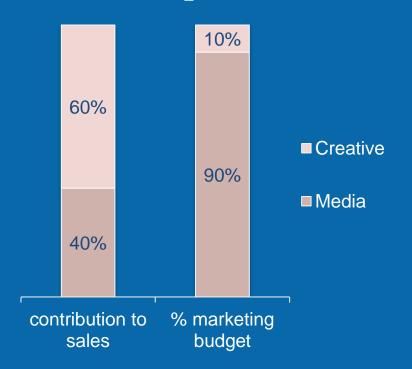
Creative Impact



- Adds to spontaneous brand awareness
- Important for prompted awareness
- The main driver of sales



Creative Impact



- A well liked Ad will bring the same results as a poorly liked Ad with half the media budget
- Creative ROI more than 10x higher than media budget ROI



Interest from Marketers

Lack of knowledge on:

- Using communication objectives
- Contribution of the creative part
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- Online advertising impact





What if cutting the media budget?

tactics Y-1, Y	customers
++	15%
+ +	11%
+ -	5%
– – disa	3% ster



Interest from Marketers

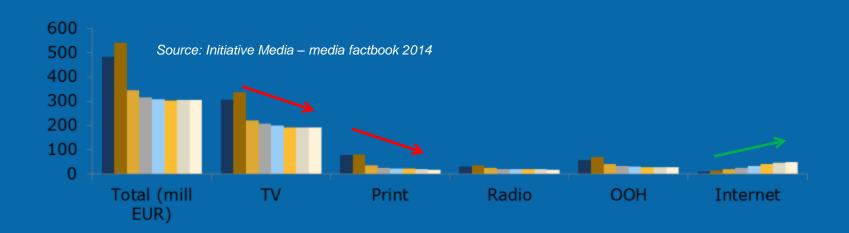
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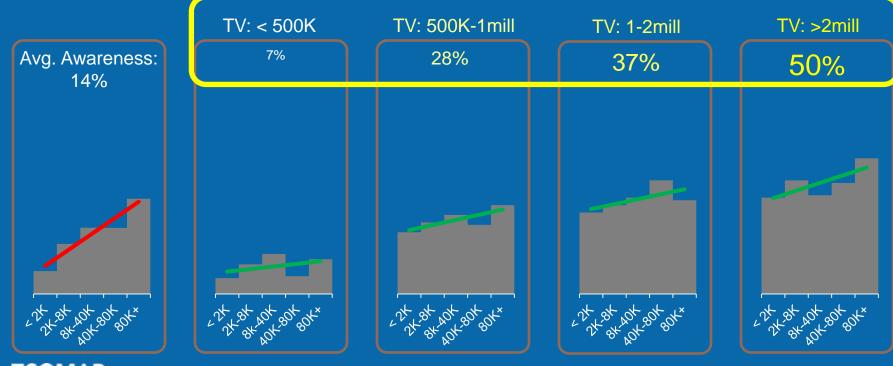


More Budgets, Even More Weight in the Mix





Online Advertising Empirical Impact





The Internet

Advertising Medium?

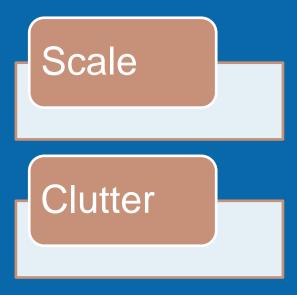
or Distribution Channel?



So, why is online not a driver for awareness yet?



So, why is online not a driver for awareness yet?





So, why is online not a driver for awareness yet?

But why it will be?

Scale
Clutter

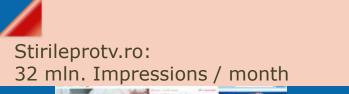




Scale: awareness needs exposure and high numbers



Scale: awareness needs exposure and high numbers



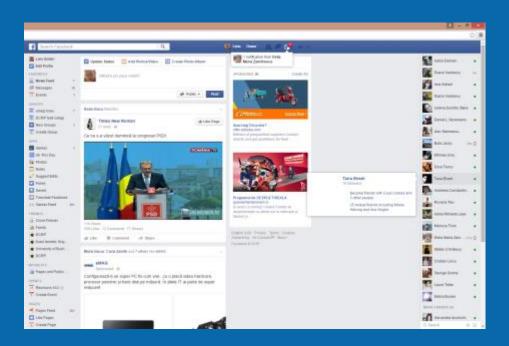


PRO TV: 2.1 mln. Impressions / minute





Scale: awareness needs **exposure** and high numbers





Clutter: From publishers and brands as well

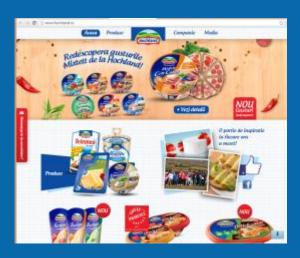


Clutter: From **publishers**





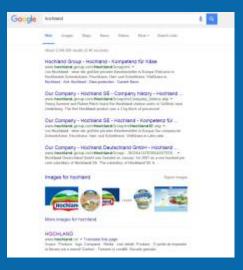
Clutter: From **brands**







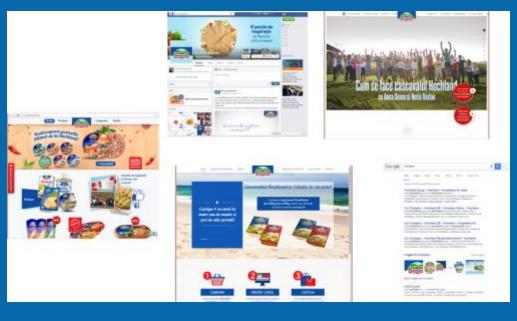






Clutter: From **publishers** and **brands** as well







Mobile: Still a great unknown



Agencies, publishers, clients Still looking for the right way to use it



And the good news is?



Great campaigns do drive brands anywhere

8 mln. Live viewers, Youtube only





Consumers really are there and we really are learning to catch up







Source: Go-digital.net



Thank you for your attention!